

Opportunities Offered by Converged Media Platforms

Limassol, 25 October 2012



ACT Members



































CHECK









































Questions for this panel



- Current business models in the converged environment
- Trends and future developments in terms of revenues
- •Consumer take-up? What works in terms of business models?
- Where do you see new business opportunities that can be implemented
- •What could be the next major game changer in the future?

Main Trends



- Diversification of Revenue Base (beyond spot advertising);
- Connected TV an opportunity rather than a threat;
- Data abundant but contradictory
- TV and Online (of which connected TV is one version) can be complementary...
- …also in smaller EU markets



TV is driving Online – Online is driving TV



TV show

Inserts and show hosts trigger show-related online activity



Online & Mobile

Social media and apps trigger
TV consumption and
enrich experience



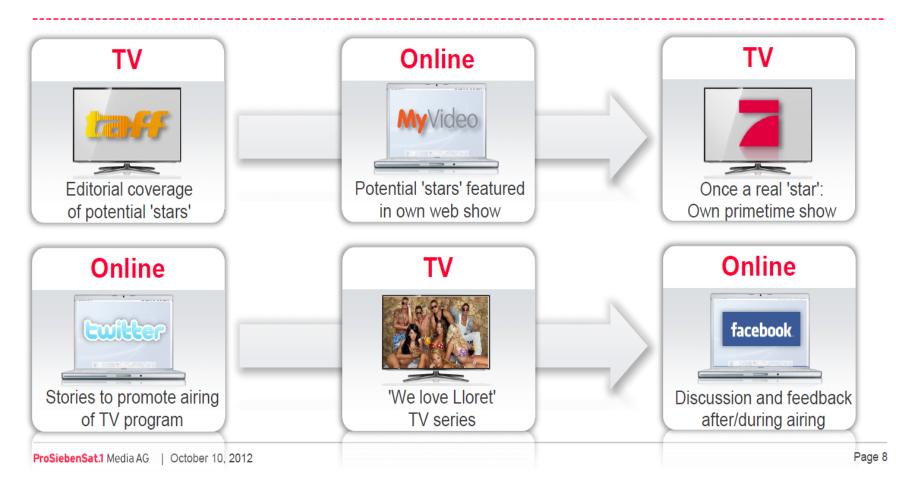
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We use our content and reach to stimulate TV and online usage

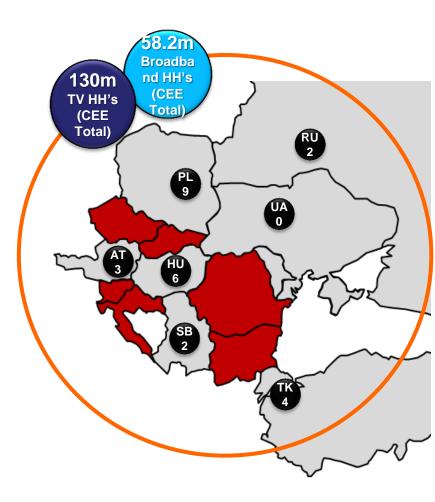






What is Voyo?

- VOYO is the online entertainment distribution platform of CME and is becoming the market leader in the CEE
- Voyo offers 2 types of Video-on-Demand: subscription and transactional
- Voyo is now available on PC, tablets & smart phones, connected TVs
- Voyo offers over 1,000 titles in Czech Rep and Slovakia; will reach elsewhere same milestone



Number of existing VOD Providers in the Country



Overall conclusion



- Need for all players (broadcasters, advertisers, producers, platform operators, rightsholders, distributors) to anticipate change, to re-examine everything we do and to plan for various scenarios
- This also should apply to regulators...

Optimistic vision of the future



Consumers continue to have an increasing choice between a growing number of services, some broadcast-based, some internet-native, differentiating themselves via competing models of reinvestment of revenues in new original content





Thank you! Questions?

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